



Date: March 02, 2026

To,

BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai -400 001

Sub: Intimation regarding the Appointed Date and Effective Date of the Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Section 230-232 of Companies Act, 2013

Ref: Pursuant to Regulation 51(2) of SEBI (LODR) Regulations, 2015, read with Part-B of Schedule -III of SEBI (LODR) Regulations, 2015.

Dear Sir/Ma'am,

This is further to our communication(s) made from time to time with respect to the Scheme (as defined hereunder) and BSE intimations filed on January 28, 2026, and December 10, 2025.

Pursuant to Regulation 51(2) of Listing Regulations, we wish to inform that the Certified True Copy of the Order for the order(s) dated December 09, 2025 and December 19, 2025 sanctioning the Composite Scheme of Arrangement amongst Vivriti Capital Limited (Demerged Company / Amalgamated Company), Hari and Company Investments Madras Private Limited (Resulting Company 1), Vivriti Next Limited (formerly known as Vivriti Next Private Limited) (VNL), Vivriti Asset Management Private Limited (Amalgamating Company), Vivriti Funds Private Limited (formerly known as Keerthi Logistics Private Limited) (Resulting Company 2) and their respective shareholders under Sections 230 to 232 read with the other applicable provisions of the Companies Act, 2013 (the Scheme) was received by the Company on January 02, 2026 and February 02, 2026 respectively.

We would further like to intimate that all the conditions specified in Clause 6 of Part VII of the Scheme have been fulfilled and satisfied, including the filing of the aforesaid Order(s) with the Registrar of Companies, Chennai on March 02, 2026. Accordingly, the Appointed Date and the Effective Date of the Scheme shall be the first day of the following month i.e. **April 01, 2026**, in accordance with Clauses 13(m) and 13(ff) of the Scheme, respectively.

Kindly take the above information in your records.

For and on behalf of **Vivriti Capital Limited**

Umesh Navani
Company Secretary and Compliance Officer
Mem No. A40899
Address: Vibgyor Towers, 3rd Floor, Block G,
Bandra Kurla Complex, Mumbai – 400051